THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **MEIGU Technology Holding Group Limited**

Stock code (ordinary shares): **8349**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 August 2021

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	13 January 2017
Name of Sponsor(s):	KGI Capital Asia Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors: Mr. Li Yubao Ms. Zhang Yaping Ms. Shi Dongying Independent non-executive Directors: Mr. Lee Man Tai Mr. Tam Tak Kei Raymond Mr. Ng Sai Leung

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Substantial Shareholders (No. of shares held - percentage): (1) LF INTERNATIONAL PTE. LTD. (123,600,000 - 30.9%) *(Note i)* (2) LF INTERNATIONAL PTE. LTD. (123,600,000 - 30.9%) (*Note ii*) (3) Yunhong Group Co., Limited (40,000,000 - 10.0%) *(Notes iii)* (4) Mr. Wu Dong (40,000,000 - 10.0%) (*Note iv*) (5)Mr. Li Yubao (163,600,000 - 40.9%) (*Notes ii and iv*) (6) Mr. Huang Xuechao (103,620,000 – 25.9%) *Note i:* LF INTERNATIONAL PTE. LTD. ("LFBVI"), which is a company incorporated in the British Virgin Islands, beneficially owns 123,600,000 shares of the Company. *Note ii:* LFBVI is wholly owned by LF INTERNATIONAL PTE. LTD. (with the same name as LFBVI and incorporated in Singapore with limited liability), which is in turn wholly owned by Mr.Li Yubao ("Mr. Li"). Therefore, each of LF INTERNATIONAL PTE. LTD. and Mr. Li is deemed or taken to be interested in the shares of the Company held by LFBVI for the purpose of the Securities and Futures Ordinance (the "SFO"). . *Note iii:* Yunhong Group Co., Limited ("Yunhong"), which is a company incorporated in the People's Republic of China, beneficially owns 40,000,000 shares of the Company. *Note iv* Mr. Wu Dong ("Mr. Wu") holds approximately 93.67% equity interest in Yunhong, which in turn beneficially owns 40,000,000 shares of the Company. Therefore, Mr. Wu is, therefore, deemed or taken to be interested in the shares of the Company held by the Yunhong for the purpose of the SFO. Among this 93.67% equity interest in Yunhong, 92% is held by Mr. Wu on behalf of Mr. Li pursuant to the nominee shareholding arrangements between Mr. Wu and Mr. Li. Hence, Mr. Li is regarded as the ultimate controlling shareholder of Yunhong and therefore Mr. Li is deemed or taken to be interested in the shares of the Company held by Yunhong for the purpose of the SFO.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Principal place of business in Hong Kong: Room 1603, 16/F, China Building 29 Queen's Road Central Central, Hong Kong Principal place of business in China: 66 South Oujiang Road Haimen City, Jiangsu People's Republic of China

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Web-site address (if applicable):	www.nantongrate.com
Share registrar:	Cayman Islands Principal Share Registrar and Transfer Office: Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands Hong Kong Branch Share Registrar and Transfer Office: Tricor Investor Services Limited Level 54, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Crowe (HK) CPA Limited Certified Public Accountant 9/4 Leighton Centre 77 Leighton Road Causeway Bay, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Group is principally engaged in the research, development, production and sales of fiberglass reinforced plastic products in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:	400,000,000
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Chi Ho Dennis
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.