

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2017							
To: Hong Kong Exchanges and	l Clearing	Limited					
Name of Issuer	MEIGU '	Technology Holding	g Group Limite	ed			
Date Submitted	03/04/20	17					
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>08349</u>	_Descrip	tion :	MEIG	U TECH			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nonth	2,000,000,000	0.01	20,000,000			
Increase/(decrease)		NIL		NIL			
Balance at close of the month		2,000,000,000	0.01	20,000,000			
(2) Stock code : N/A	Descrip	tion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

Stock code: N/A Des	scription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription : N/A		
Stock code: N/A Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Des	No. of other classes of shares	(State	•
	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$ shares N/A N/AN/A N/AN/AN/A(*Note 1*) 2. Exercise Price: HK\$ shares (*Note* 1) 3. Exercise Price: HK\$ shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options N/A (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy)

Total B. (Ordinary shares)  $\frac{N/A}{N/A}$  (Other class)  $\frac{N/A}{N/A}$ 

Convertibles (i.e. Convertible in Co		Amount at close of preceding		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / ) 	)				
Stock code (if listed)	<del>_</del> 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		•		nary shares) $\frac{N}{N}$		-
				ence shares) $\frac{N/\lambda}{N/\lambda}$ (Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		-
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ei wiovement	s in Issued Shar	е Сарітаі					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares				
					issuable (Note 1)	(	,		
1.	Rights issue		At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares				
					issuable (Note 1)				
2.	Open offer		At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares				
				State	issuable (Note 1)	( / /	)		
3.	Placing		At price :	currency	 Issue and allotment date : (dd/mm/yyyy)				
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(			N/A	N/A
					Class of shares				
4.	Bonus issue				issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								11/14	

	Type of Issu	ie					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares		_		
6.	Repurchase of shares			repurchased ( <i>Note 1</i> )  Cancellation date:	( / /	)		
0.	repurehase of shares			(dd/mm/yyyy)		`		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				3333/			N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue				the month
	Class of shares issuable ( <i>Note 1</i> )			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )			
10. Other At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)		N/A	N/A
	Total E.	(Preference s	shares) $\frac{N/A}{N/A}$ class) $\frac{N/A}{N/A}$	
Total increase / (decrease) in ordinary shares during the month (i.e	e. Total of A to E):		(1) N/A	
			(2) N/A	
Total increase / (decrease) in preference shares during the month (	i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the mo	onth (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II	above ("Movements in Iss	sued Share Ca	pital").)	

Remarks (if any	y):	
N/A		
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		_
Submitted by:	Tricor Investor Services Limited	
Title:	Hong Vong Branch Chara Bogistron	
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other dury authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.