

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** N/A

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**Company name:** MEIGU Technology Holding Group Limited**Stock code (ordinary shares):** 8349

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 March 2019

**A. General****Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 13 January 2017**Name of Sponsor(s):** KGI Capital Asia Limited**Names of directors:** Executive Directors:

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Mr. Cheng DongMr. Jiang GuitangMs. Shi DongyingIndependent non-executive Directors:Mr. Huang XinMr. Tam Tak Kei RaymondMr. Ng Sai Leung

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Substantial Shareholders (No. of Shares Held - Percentage):

Munsing Developments Limited (163,600,000 - 40.9%) (Note 1)  
Mr. Shen Weixing (163,600,000 - 40.9%) (Note 1)  
Mr. Jiang Guitang (163,600,000 - 40.9%) (Note 1)  
Singa Dragon International Ventures Limited (163,600,000 - 40.9%) (Note 1)  
Ms. Gong Hui (163,600,000 - 40.9%) (Note 2)  
Ms. Chen Lijuan (163,600,000 - 40.9%) (Note 3)  
  
Mr. Huang Xuechao (118,400,000 - 29.60%)

Note 1:

Pursuant to the concert party deed entered into among Mr. Shen Weixing ("Mr. Shen"), Mr. Jiang Guitang ("Mr. Jiang"), Munsing Developments Limited ("Munsing") and Singa Dragon International Ventures Limited ("Singa") dated 16 December 2016, Mr. Shen and Mr. Jiang are parties acting in concert (having the meaning ascribed to it under the Codes on Takeovers and Mergers and Share Buy-backs) since 1 January 2014, Mr. Shen, Munsing, Singa and Mr. Jiang are parties acting in concert until the date of any written termination by them. As such, Mr. Shen, Mr. Jiang Munsing and Singa together hold 40.9% of the entire share capital of the Company.

Note 2:

Ms. Gong Hui is the spouse of Mr. Shen and is deemed or taken to be interested in all the shares of the Company in which Mr. Shen has, or is deemed to have, an interest for the purpose of the Securities and Futures Ordinance (the "SFO").

Note 3:

Ms. Chen Lijuan is the spouse of Mr. Jiang and is deemed or taken to be interested in all the shares of the Company in which Mr. Jiang has, or is deemed to have, an interest for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

Principal place of business in Hong Kong:  
Room 1603, 16/F, China Building  
29 Queen's Road Central  
Central, Hong Kong

Principal place of business in China:  
66 South Oujiang Road  
Haimen City, Jiangsu, PRC

Web-site address (if applicable):

<http://www.nantongrate.com/>

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Share registrar: [Cayman Islands Principal Share Registrar and Transfer Office:](#)  
Esteria Trust (Cayman) Limited  
P. O. Box 1350, Clifton House  
75 Fort Street, Grand Cayman KY1-1108  
Cayman Islands

[Hong Kong Branch Share Registrar and Transfer Office:](#)  
Tricor Tengis Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: [Crowe \(HK\) CPA Limited](#)  
Certified Public Accountant  
9/4 Leighton Centre  
77 Leighton Road  
Causeway Bay, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company. The Group is principally engaged in the research, development, production and sales of fiberglass reinforced plastic products in the people's republic of China.

**C. Ordinary shares**

Number of ordinary shares in issue: [400,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* [N/A](#)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheng Dong

Jiang Guitang

Shi Dongying

Huang Xin

Tam Tak Kei Raymond

Ng Sai Leung

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*