

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** MEIGU Technology Holding Group Limited

**Stock code (ordinary shares):** 8349

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 May 2021.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 January 2017

Name of Sponsor(s): KGI Capital Asia Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive Directors:  
Mr. Cheng Dong  
Mr. Jiang Guitang  
Ms. Shi Dongying

Independent non-executive Directors:  
Mr. Huang Xin  
Mr. Tam Tak Kei Raymond  
Mr. Ng Sai Leung

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Substantial Shareholders (No. of shares held - percentage):

- (1) LF INTERNATIONAL PTE. LTD. (123,600,000 - 30.9%) (*Note i*)
- (2) LF INTERNATIONAL PTE. LTD. (123,600,000 - 30.9%) (*Note ii*)
- (3) Yunhong Group Co., Limited (40,000,000 - 10.0%) (*Notes iii*)
- (4) Mr. Wu Dong (40,000,000 - 10.0%) (*Note iv*)
- (5) Mr. Li Yubao (163,600,000 - 40.9%) (*Notes ii and iv*)
- (6) Mr. Huang Xuechao (103,620,000 – 25.9%)

*Note i:*

LF INTERNATIONAL PTE. LTD. (“LFBVI”), which is a company incorporated in the British Virgin Islands, beneficially owns 123,600,000 shares of the Company.

*Note ii:*

LFBVI is wholly owned by LF INTERNATIONAL PTE. LTD. (with the same name as LFBVI and incorporated in Singapore with limited liability), which is in turn wholly owned by Mr. Li Yubao (“Mr. Li”). Therefore, each of LF INTERNATIONAL PTE. LTD. and Mr. Li is deemed or taken to be interested in the shares of the Company held by LFBVI for the purpose of the Securities and Futures Ordinance (the “SFO”).

*Note iii:*

Yunhong Group Co., Limited (“Yunhong”), which is a company incorporated in the People’s Republic of China, beneficially owns 40,000,000 shares of the Company.

*Note iv*

Mr. Wu Dong (“Mr. Wu”) holds approximately 93.67% equity interest in Yunhong, which in turn beneficially owns 40,000,000 shares of the Company. Therefore, Mr. Wu is deemed or taken to be interested in the shares of the Company held by Yunhong for the purpose of the SFO. Among this 93.67% equity interest in Yunhong, 92% is held by Mr. Wu on behalf of Mr. Li pursuant to the nominee shareholding arrangements between Mr. Wu and Mr. Li. Hence, Mr. Li is regarded as the ultimate controlling shareholder of Yunhong and therefore Mr. Li is deemed or taken to be interested in the shares of the Company held by Yunhong for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Head office and principal place of business:

Principal place of business in Hong Kong:

Room 1603, 16/F, China Building  
29 Queen’s Road Central  
Central, Hong Kong

Principal place of business in China:

66 South Oujiang Road  
Haimen City, Jiangsu  
People’s Republic of China

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Web-site address (if applicable): [www.nantongrate.com](http://www.nantongrate.com)

Share registrar: [Cayman Islands Principal Share Registrar and Transfer Office:](#)  
Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

[Hong Kong Branch Share Registrar and Transfer Office:](#)  
Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: [Crowe \(HK\) CPA Limited](#)  
Certified Public Accountant  
9/4 Leighton Centre  
77 Leighton Road  
Causeway Bay, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company. The Group is principally engaged in the research, development, production and sales of fiberglass reinforced plastic products in the People's Republic of China.

**C. Ordinary shares**

Number of ordinary shares in issue: [400,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

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**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ng Chi Ho Dennis  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*