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MEIGU Technology Holding Group Limited

美固科技控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8349)

PROFIT WARNING

This announcement is made by MEIGU Technology Holding Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited financial results of the Group for the nine months ended 30 September 2018 (the “**Third Quarter Results**”), the net profit of the Group for the nine months ended 30 September 2018 is expected to reduce significantly as compared to the net profit recorded by the Group for the corresponding nine months in 2017. The Board believes that the significant reduction in net profit was mainly attributable to the decrease in the gross profit margin of the Group for the nine months ended 30 September 2018 as compared to that of the corresponding nine months in 2017 due to the increase in costs of raw materials.

As the Company is still in the process of finalizing the Third Quarter Results, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and is not based on any figure or information audited or reviewed by the Company’s auditor. Shareholders of the Company and potential investors are advised to carefully read the announcement for the Third Quarter Results, which is scheduled to be published on 9 November 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
MEIGU Technology Holding Group Limited
Jiang Guitang
Executive Director

Hong Kong, 2 November 2018

As at the date of this announcement, the executive Directors are Mr. Jiang Guitang, Mr. Cheng Dong and Ms. Shi Dongying and the independent non-executive Directors are Mr. Huang Xin, Mr. Tam Tak Kei Raymond and Mr. Ng Sai Leung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkgem.com on the "Latest Company Announcements" page for 7 days from the date of its posting and on the website of the Company at www.nantongrate.com