



APAC Asset Valuation and Consulting Limited

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PRIVATE AND CONFIDENTIAL

Date: 15 September 2022

The Board of Directors
Yunhong Guixin Group Holdings Limited
Room 1603, 16/F., China Building,
29 Queen's Road Central,
Hong Kong

Dear Sirs,

Re: MAJOR TRANSACTION IN RELATION TO THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF NANTONG DEERHUI PRECISION EQUIPMENT TECHNOLOGY CO., LTD.

We refer to the circular dated 15 September 2022 issued by the Company in relation to the captioned matter (the "Circular"). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Circular.

We, APAC Asset Valuation and Consulting Limited, being the independent valuer appointed by the Company for valuation of the 100% equity interest of Nantong Deerhui Precision Equipment Technology Co., Ltd. do hereby confirm that:

- a. we consent to give and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of the contents of our report dated 15 September 2022 and the references to our name and the report in the form and context which they respectively appear in the Circular;
- b. as at the Latest Practicable Date, we did not have any direct or indirect interest in any assets which had been acquired or disposed of by, or leased to, or which are proposed to be acquired or disposed of by, or leased to, any member of the Group; and
- c. as at the Latest Practicable Date, we did not have any direct or indirect shareholding interest in any member of the Group, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group.

We hereby consent to this letter and the report being made available for inspection as described in the Appendix IIB to the Circular.

Yours faithfully,
For and on behalf of
APAC Asset Valuation and Consulting Limited


Jasper Chan CFA, FRM
Director

