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Yunhong Guixin Group Holdings Limited

運鴻硅鑫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8349)

INSIDE INFORMATION

POSSIBLE DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Yunhong Guixin Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

POSSIBLE DELAY IN PUBLICATION OF ANNUAL RESULTS

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that, the auditor of the Company (the “**Auditor**”) has informed the Board that they have identified an issue in relation to several outgoing funds during the auditing process for the year ended 31 December 2022 and requested the Company to provide further materials and information. As additional time is required for the Company to provide the necessary information and documents to the Auditor, it is expected that the Company may not be able to publish the annual results for the year ended 31 December 2022 (the “**2022 Annual Results**”) on or before 31 March 2023.

Pursuant to Rules 18.49 and 18.48A of the GEM Listing Rules, the Company is required to publish the 2022 Annual Results not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2023 and despatch its annual report for the year ended 31 December 2022 (the “**2022 Annual Report**”) to the Shareholders on or before 31 March 2023. Under Rule 18.49 of the GEM Listing Rules, the preliminary announcement in relation to the 2022 Annual Results shall be based on the Company’s financial statements for the year ended 31 December 2022 which shall have been agreed with the Auditor.

The possible delay in publication of the 2022 Annual Results and the despatch of the 2022 Annual Report if materialised, will constitute non-compliance of Rules 18.49 and 18.48A of the GEM Listing Rules. The Company wishes to emphasise that the operations of the Group remain normal. The Company will publish further announcement(s) in due course to inform the Shareholders of (i) the date of the meeting of the Board to consider and approve the 2022 Annual Results; (ii) the date of the release of the 2022 Annual Results and the despatch of the 2022 Annual Report; and (iii) any material development. Save as disclosed above, the Company does not have any other unpublished inside information.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the GEM Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, if the possible delay in publication of the 2022 Annual Results and the despatch of the 2022 Annual Report materialized, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 1 April 2023 until the publication of the announcement in relation to the 2022 Annual Results and the despatch of the 2022 Annual Report by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yunhong Guixin Group Holdings Limited
Li Yubao
Chairman and Executive Director

Hong Kong, 16 March 2023

As at the date of this announcement, the executive Directors are Mr. Li Yubao, Ms. Zhang Yaping and Ms. Shi Dongying and the independent non-executive Directors are Mr. Lee Man Tai, Mr. Tam Tak Kei Raymond and Mr. Ng Sai Leung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange’s website at www.hkgem.com on the “Latest Listed Company Information” page for 7 days from the date of its posting and on the website of the Company at www.nantongrate.com.